

Creating A Portfolio Strategy

There are numerous ways to allocate an investment portfolio. Every investment advisor has special favorites. The following represent a very basic opportunity to grow a portfolio over the long term within your personal choice of risk level.

Risk Level I: Preservation of Capital

20%	Money Market Funds	10%	Growth and Income Funds
20%	High Quality Bonds	10%	Growth Funds
40%	U.S. Treasury Bonds		

Risk Level II: Conservative Growth & Income

5%	Money Market Funds	25%	Growth and Income Funds
20%	U.S. Treasury Bonds	10%	Growth Funds
40%	Income Funds		

Risk Level III: Aggressive Growth

10%	Money Market Funds	30%	Growth and Income Funds
30%	Income Funds	30%	Aggressive Growth Funds